



# Medicare Patient Registration Information

## Patient Information

Patient name \_\_\_\_\_ DOB \_\_\_/\_\_\_/\_\_\_ Gender  
Last First MI  
 Male  
 Female

Cell Phone # (\_\_\_\_)\_\_\_\_-\_\_\_\_ Social Security # \_\_\_\_-\_\_\_\_-\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip Code \_\_\_\_\_

Email Address \_\_\_\_\_ Who referred you to our office? \_\_\_\_\_

Is this visit due to an auto accident or work related injury?  No  Yes —————→  Auto Accident  
 Work Injury

Choose one:  Single  Married  Divorced  Widow

## Major Complaints / Reason For Visit

Briefly describe your symptoms \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Employer Information OR  Retired  Unemployed

Employer name \_\_\_\_\_ Employer Phone # (\_\_\_\_)\_\_\_\_-\_\_\_\_

Occupation \_\_\_\_\_

## Spouse Information

Last name \_\_\_\_\_ First name \_\_\_\_\_ Gender  
 DOB \_\_\_/\_\_\_/\_\_\_ Phone # (\_\_\_\_)\_\_\_\_-\_\_\_\_  
 Male  
 Female

## Emergency Contact

Name \_\_\_\_\_ Phone # (\_\_\_\_)\_\_\_\_-\_\_\_\_ Relation \_\_\_\_\_

### Ethnic Origin

- Black or African American
- American
- Asian
- Hispanic/Latino
- American Indian or Alaskan Indian
- Other or Decline to Specify

### Race

- Black
- White
- Asian or Pacific Islander
- Hispanic
- American Indian or Alaskan Native
- Other or Decline to Specify

### Medication List

Please list all of your current medications:

| Medication Name | Condition | Dosage |
|-----------------|-----------|--------|
| _____           | _____     | _____  |
| _____           | _____     | _____  |
| _____           | _____     | _____  |
| _____           | _____     | _____  |
| _____           | _____     | _____  |

### Allergies

Please list any allergies

\_\_\_\_\_

\_\_\_\_\_

### Smoking History

- Non-smoker       Former Smoker       Current smoker

*Signature* \_\_\_\_\_ *Date* \_\_\_\_\_

Re:

ID#

Provider Name: Cater Chiropractic

Date of Service:

Claim Number:

Dear Participant:

Please provide additional information regarding services rendered on

Was the condition being treated the result of an Accident/Injury: Yes/No

Was the condition being treated due to your type of work: Yes/No

Date of Accident: \_\_\_\_\_

How did Accident/Injury occur: \_\_\_\_\_

Where did Accident/Injury occur: \_\_\_\_\_

If an adult, did injury result from an On-the-Job Accident/Injury? Yes/ No

\*If yes, please provide a brief description of that party's involvement in the accident

\_\_\_\_\_  
\_\_\_\_\_

Member's signature: \_\_\_\_\_ Date signed: \_\_\_\_\_

Note to provider: A copy of the inquiry is being sent to your office only as a courtesy. In order to proceed with the handling of this claim, a response is required directly from the plan participant.



**Assignment and instruction for direct payment to doctor**

Subscriber: \_\_\_\_\_

Patient: \_\_\_\_\_

Claim #: \_\_\_\_\_ D.O.S: \_\_\_\_\_

I hereby instruct and direct the \_\_\_\_\_ insurance company to pay by check made out and mailed directly to:

Cater Chiropractic  
1211 N. Main St.  
Salinas, Ca 93906

OR

If my current policy prohibits direct payment to the doctor, then I hereby instruct and direct you to make the check out to me as follows.

Cater Chiropractic  
1211 N. Main St.  
Salinas, Ca 93906

Direct payment to Cater Chiropractic are for the professional or medical expense allowable, and otherwise payable to me under my current insurance policy as payment toward the total charges for professional services rendered. **This is a direct assignment of my rights and benefits under this policy.** This payment will not exceed the amount I owe to cater chiropractic. I have agreed to pay, in a current manner, any balance of the professional service charges over and above the insurance payment.

A photocopy of this assignment shall be considered as effective and valid as the original.

I also authorize the release of any information pertinent to my case to any insurance company, adjuster, or attorney, or attorney involved in this case.

Signature of Policy Holder: \_\_\_\_\_ Date: \_\_\_\_\_





## Informed Consent

I hereby request and consent to the performance of chiropractic adjustments and other chiropractic procedures/examinations including various models of physical therapy and diagnostic x-ray. On me (or by the patient named below, for whom I am legally responsible) by the doctor of chiropractic named below and/or other licensed doctors of chiropractic who are now, or may be employed in the future, treat me at this clinic. I understand that results are not guaranteed.

I understand and I am informed that, as in the practice of medicine, in the practice of chiropractic, there are some risks to treatment, including, but not limited to fractures, disc injuries, strokes, dislocations, sprains and burns. I do not expect the doctor to anticipate and explain all risks and complications. I wish to rely on the doctor to exercise judgment during the course of the procedure which the doctor feels at the time, based upon all factors then known, is in my best interest.

**The probability of these risks occurring.** Fractures are rare occurrences and generally result from some underlying weakness of the bone which we check for during the taking of your history and during examination and x-ray. Stroke has been the subject of tremendous disagreement. The incidences of stroke are exceedingly rare and are estimated to occur between one in one million and one in five million cervical adjustments. The other complications are also generally described as rare.

### **The availability and nature of other treatment options**

Other treatment options for your condition may include:

- ❖ Self-administered, over-the-counter analgesics and rest
- ❖ Medical care and prescription drugs such as anti-inflammatory, muscle relaxants and pain-killers.
- ❖ Hospitalization/Surgery

If you chose to use one of the above noted "other treatment" options, you should be aware that there are risks and benefits of such options and you may wish to discuss these with your primary medical physician.

The risks and dangers attendant to remaining untreated: Remaining untreated may allow the information of adhesions and reduce mobility which may set up a pain reaction further reducing mobility. Over time this process may complicate treatment making it more difficult and less effective the longer it is postponed.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## Financial Policy

### Medicare Patients

In accordance with Medicare Act, Section 1843(I), this letter is to advise you that Medicare will only pay for services that it determines to be “reasonable and necessary” under the section 1862(a)(1) of the Medicare Act. If Medicare determines that a particular service, although it would otherwise be covered, is not “reasonable and necessary” under Medicare program standards, Medicare will deny payment for that service.

Patient Signature \_\_\_\_\_

A. Notifier:

B. Patient Name:

C. Identification Number:

## Advance Beneficiary Notice of Non-coverage (ABN)

**NOTE:** If Medicare doesn't pay for D. \_\_\_\_\_ below, you may have to pay.

Medicare does not pay for everything, even some care that you or your health care provider have good reason to think you need. We expect Medicare may not pay for the D. \_\_\_\_\_ below.

| D. | E. Reason Medicare May Not Pay: | F. Estimated Cost |
|----|---------------------------------|-------------------|
|    |                                 |                   |

**WHAT YOU NEED TO DO NOW:**

- Read this notice, so you can make an informed decision about your care.
- Ask us any questions that you may have after you finish reading.
- Choose an option below about whether to receive the D. \_\_\_\_\_ listed above.

**Note:** If you choose Option 1 or 2, we may help you to use any other insurance that you might have, but Medicare cannot require us to do this.

**G. OPTIONS: Check only one box. We cannot choose a box for you.**

- OPTION 1.** I want the D. \_\_\_\_\_ listed above. You may ask to be paid now, but I also want Medicare billed for an official decision on payment, which is sent to me on a Medicare Summary Notice (MSN). I understand that if Medicare doesn't pay, I am responsible for payment, but I can appeal to Medicare by following the directions on the MSN. If Medicare does pay, you will refund any payments I made to you, less co-pays or deductibles.
- OPTION 2.** I want the D. \_\_\_\_\_ listed above, but do not bill Medicare. You may ask to be paid now as I am responsible for payment. I cannot appeal if Medicare is not billed.
- OPTION 3.** I don't want the D. \_\_\_\_\_ listed above. I understand with this choice I am not responsible for payment, and I cannot appeal to see if Medicare would pay.

**H. Additional Information:**

**This notice gives our opinion, not an official Medicare decision.** If you have other questions on this notice or Medicare billing, call **1-800-MEDICARE** (1-800-633-4227/TTY: 1-877-486-2048).  
Signing below means that you have received and understand this notice. You may ask to receive a copy.

|                      |                 |
|----------------------|-----------------|
| <b>I. Signature:</b> | <b>J. Date:</b> |
|----------------------|-----------------|

**You have the right to get Medicare information in an accessible format, like large print, Braille, or audio. You also have the right to file a complaint if you feel you've been discriminated against. Visit [Medicare.gov/about-us/accessibility-nondiscrimination-notice](http://Medicare.gov/about-us/accessibility-nondiscrimination-notice).**

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-0566. The time required to complete this information collection is estimated to average 7 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Baltimore, Maryland 21244-1850.





# CATER CHIROPRACTIC

## Consultation Form

Exam: \_\_\_\_\_

Xray: \_\_\_\_\_

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Referral: \_\_\_\_\_ Dr: \_\_\_\_\_

History of complaint: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

( ) H.A/Neck/UB/MB/DL/LB other: \_\_\_\_\_ O: \_\_\_\_\_ Cons/Freq/Inter/Occa

Sharp/Dull/Muscle Ache/ Burning sensation \_\_\_\_\_ Scale: 0-10: \_\_\_\_\_

Detail: \_\_\_\_\_

Radiation: \_\_\_\_\_

What aggravates: \_\_\_\_\_ What alleviates: \_\_\_\_\_

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Sharp/Dull/Muscle Ache/ Burning sensation \_\_\_\_\_ Scale: 0-10: \_\_\_\_\_

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Detail: \_\_\_\_\_

Radiation: \_\_\_\_\_

What aggravates: \_\_\_\_\_ What alleviates: \_\_\_\_\_

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Sharp/Dull/Muscle Ache/ Burning sensation \_\_\_\_\_ Scale: 0-10: \_\_\_\_\_

Detail: \_\_\_\_\_

Radiation: \_\_\_\_\_

What aggravates: \_\_\_\_\_ What alleviate: \_\_\_\_\_

Other Symptoms: \_\_\_\_\_

TX/X-Rays Received: \_\_\_\_\_

Chiro TX: \_\_\_\_\_

Medication/Supports: \_\_\_\_\_

Limitations on ADL's: \_\_\_\_\_

Exercise: \_\_\_\_\_ Cardio: \_\_\_\_\_ Wt.Lifting: \_\_\_\_\_ Other: \_\_\_\_\_

Diet: Good/Average/Not Good Vitamins/Nutrients: \_\_\_\_\_

Type of work \_\_\_\_\_

In the past 6 months, have you had any of the following?

Headaches: Y/N  
Dif. Sleeping: Y/N  
Dizziness: Y/N  
Loss of Energy: Y/N  
Blurred Vision: Y/N  
Tired in the A.M.: Y/N

Sinus: Y/N  
Kidney/Bladder: Y/N  
C/S PN/Stiffness: Y/N  
Colon/Constipation: Y/N  
Shoulder (R or L): Y/N  
Low Back: Y/N  
Arm/Hand/(R or L): Y/N  
Hip (R or L): Y/N

**Previous Pertinent Medical History:**

Hospital/Surgery: Yes/No:

Accidents (MVA/Falls) Yes/No:

Job Accidents (Open/Closed) None:

Meds Taken for any Condition:

Allergies:

Family History of back problems:

Other:

In the past 6 months have you had any of these general problems?

UB/MB/Ribs: Y/N  
Leg Pain(R or L): Y/N  
Chest Pains: Y/N  
Poor Circ.: Y/N  
Lung/Heart: Y/N  
Stomach/Digestion: Y/N  
Gall Bladder/Liver: Y/N  
Other:

Loss of Concen: Y/N  
Buzz/Ring Ear: Y/N  
Depression: Y/N  
RunDown: Y/N  
Nervousness: Y/N  
Faint/Palpitation: Y/N

